

Last Updated: November 2023

Gem County Economic Overview

Civilian Labor Force (Oct 2023) 9.501 **Unemployment Rate (Oct 2023)** 3.8% 20.418 Population (2022) Median Household Income (2021) \$59,957 \$45.441 Per Capita Personal Income (2021) Poverty Rate (2021) 10.7%

Idaho Department of Labor labor.idaho.gov



1. Gem County Demographic Characteristics, 2021 5-Year ACS

| | Gem County | Gem County (%) | State of Idaho (%) | United States (%) | |
|---|------------|-------------------|--------------------|----------------------|--|
| Total Population | 18,692 | 100.0% | 1,811,617 | 329,725,481 | |
| Race and Ethnicity | | | | | |
| White alone, not hispanic | 17,480 | 93.5% | 86.5% | 68.2% | |
| Black or African American alone, not hispanic | 76 | 0.4% | 0.7% | 12.6% | |
| Native American alone, not hispanic | 439 | 2.3% | 1.3% | 0.8% | |
| Asian alone, not hispanic | 256 | 1.4% | 1.4% | 5.7% | |
| Hispanic, or Latino (of any race) | 1,647 | 8.8% | 12.9% | 18.4% | |
| Gender | | | | | |
| Male | 9,425 | 50.4% | 50.4% | 49.5% | |
| Female | 9,267 | 49.6% | 49.6% | 50.5% | |
| Age | | | | | |
| Median age | 44.7 | - | 36.8 | 38.4 | |
| Under 18 years | 4,273 | 22.9% | 25.3% | 22.5% | |
| Over 18 years | 14,419 | 77.1% | 74.7% | 77.5% | |
| 21 years and over | 13,136 | 70.3% | 65.4% | 68.3% | |
| Over 65 years | 4,013 | 21.5% | 15.8% | 16.0% | |
| Educational Attainment (Population 25 years and Over) | | | | | |
| Less than 9th grade | 395 | 2.1% | 2.2% | 3.3% | |
| High school graduate (with equivalencies) | 4,513 | 24.1% | 18.7% | 18.2% | |
| Some college, no degree | 3,362 | 18.0% | 16.4% | 13.4% | |
| Associate's degree | 862 | 4.6% | 7.0% | 6.1% | |
| Bachelor's degree | 2,138 | 11.4% | 14.0% | 14.7% | |
| Graduate or professional degree | 658 | 3.5% | 7.3% | 9.5% | |
| Median Household Income | \$59,957 | - | \$63,377 | \$69,021 | |

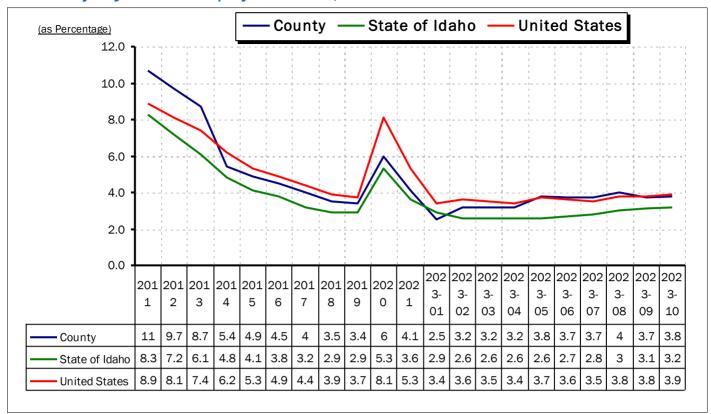
Source: US Census Bureau, American Community Survey 5-Year Estimates

2. Labor Force Growth, October 2022 to October 2023

| | Labor Force | Employment | Unemployed | Unemployment Rate |
|--------------|-------------|------------|------------|--------------------------|
| October 2023 | 9,501 | 9,138 | 363 | 3.8% |
| October 2022 | 8,771 | 8,513 | 258 | 2.9% |
| YoY % Change | 8.3% | 7.3% | 40.7% | 0.9% |

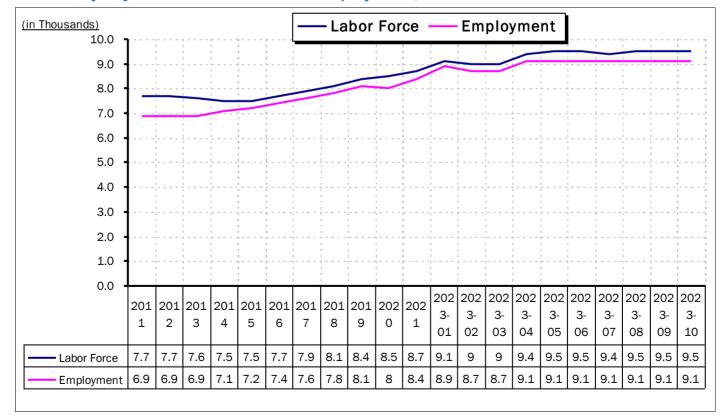
Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

3. Seasonally-Adjusted Unemployment Rate, 2012 to October 2023



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

4. Seasonally-Adjusted Labor Force and Employment, 2012 to October 2023



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

5. Industry Employment and Wages, 2012, 2021, and 2022

| | 201 | 2 | 202 | 21 | 202 | 2 |
|---------------------------------------|-----------------------|------------------|-----------------------|------------------|-----------------------|------------------|
| Supersector | Average Employment | Average Wages | Average Employment | Average Wages | Average Employment | Average Wages |
| Total Covered Wages | 2,938 | \$27,024 | 4,237 | \$38,623 | 4,306 | \$41,951 |
| Natural Resources and Mining | 183 | \$29,168 | 140 | \$51,859 | 122 | \$59,013 |
| Construction | 151 | \$29,700 | 394 | \$42,174 | 404 | \$49,753 |
| Manufacturing | 108 | \$27,263 | 340 | \$47,540 | 370 | \$47,409 |
| Trade,Transportation, and Utilities | 602 | \$30,053 | 830 | \$36,709 | 830 | \$39,270 |
| Information | 13 | \$33,733 | 11 | \$115,334 | 16 | \$91,433 |
| Financial Activities | 87 | \$34,075 | 103 | \$50,185 | 104 | \$54,887 |
| Professional and Business Services | 94 | \$40,801 | 239 | \$47,167 | 248 | \$48,822 |
| Education and Health Services | 1,063 | \$25,821 | 1,322 | \$39,177 | 1,318 | \$43,209 |
| Leisure and Hospitality | 208 | \$10,708 | 401 | \$15,674 | 429 | \$17,707 |
| Other Services | 99 | \$19,692 | 102 | \$31,301 | 109 | \$35,687 |
| Public Administration | 329 | \$29,159 | 348 | \$40,673 | 356 | \$43,511 |

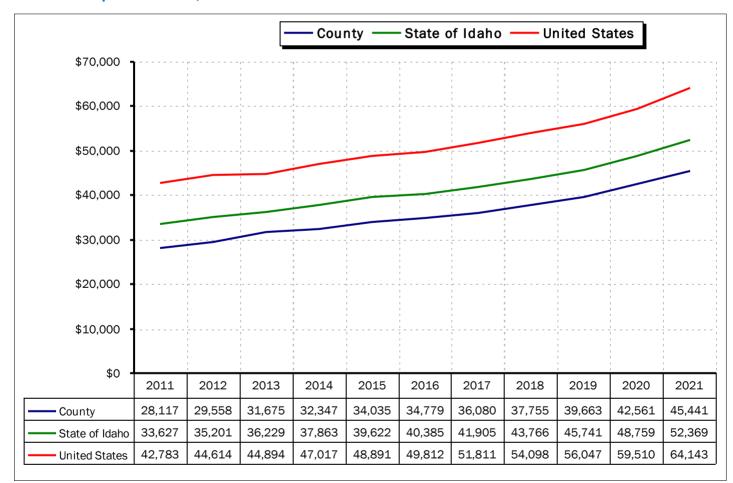
Source: Idaho Department of Labor-Quarterly Census of Employment Wages (QCEW)

6. Top Employers, 2022

| Employer | Ownership | Employment Range |
|---------------------------------------|------------------|------------------|
| Emmett Joint School District | Local Government | 250 - 499 |
| Valor Health | Local Government | 100 - 249 |
| Albertsons | Private | 100 - 249 |
| Gem County | Local Government | 100 - 249 |
| Woodgrain Millwork | Private | 050 - 099 |
| Cherry Gulch Boarding School | Private | 050 - 099 |
| City Of Emmett | Local Government | 050 - 099 |
| Rmd Management | Private | 050 - 099 |
| Gem County Fire Protection District 1 | Local Government | 050 - 099 |
| D And B Supply | Private | 010 - 049 |

NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

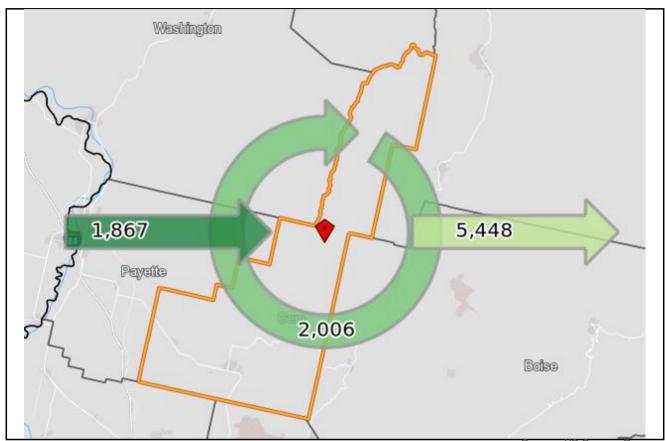
7. Real Per Capita Income, 2011 to 2021



Source: U.S. Bureau of Economic Analysis

8. Labor Force Commuting Patterns, 2020

It is estimated that 2,006 workers lived and worked in Gem County in 2020. Another 1,867 workers were employed in Gem County but lived outside, while 5,448 workers commuted to other counties for work.



Source: US Census Bureau

9. Top 10 Cities Where People Who Work in Gem County Live, 2020

| City of Residence | Count of All Jobs | Percentage of Total Jobs |
|-------------------|-------------------|--------------------------|
| Emmett | 835 | 21.6% |
| Boise City | 246 | 6.4% |
| Meridian | 210 | 5.4% |
| Nampa | 186 | 4.8% |
| Caldwell | 131 | 3.4% |
| Eagle | 62 | 1.6% |
| Star | 54 | 1.4% |
| Kuna | 47 | 1.2% |
| Middleton | 43 | 1.1% |
| Fruitland | 32 | 0.8% |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

10. Top 10 Cities Where People Who Live in Gem County Work, 2020

| City of Employment | Count of All Jobs | Percentage of Total Jobs |
|--------------------|-------------------|--------------------------|
| Boise City | 1,847 | 24.8% |
| Emmett | 1,245 | 16.7% |
| Meridian | 677 | 9.1% |
| Nampa | 549 | 7.4% |
| Caldwell | 321 | 4.3% |
| Eagle | 217 | 2.9% |
| Garden City | 171 | 2.3% |
| Twin Falls | 110 | 1.5% |
| Ontario , OR | 79 | 1.1% |
| Fruitland | 58 | 0.8% |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

For more Information, Contact:

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